

All the Assets Worksheet

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Use this as a checklist to identify your and your husband's assets. Remember to copy statements and records for these assets and keep your copies in a safe place. This list includes assets that may or may not be divisible assets in your state. Ask your lawyer if you have a right to the assets or if you must share with your husband.

1. Accounts receivable
2. Airplane and hanger slips
3. Annuities
4. Art and antiques
5. Automobiles, campers and other vehicles
6. Bank accounts (e.g., checking, savings, etc.)
7. Boats, trailers and dock slips
8. Bonds
9. Bonuses earned but not received
10. Brokerage accounts (e.g., Charles Schwab, Merrill Lynch, Fidelity, etc.)
11. Business assets (e.g., medical equipment, computers, etc.)
12. Cash management accounts
13. Cash on hand
14. Certificates of deposit (CDs)
15. Children's college or custodial accounts
16. Closely-held corporations
17. Collections (e.g., coins, gold, guns, maps, rugs, stamps, etc.)
18. Commodity accounts
19. Contract rights
20. Copyrights
21. Credit union accounts
22. Country club memberships
23. Disability benefits and payments
24. Employee benefits
 - a. Automobile allowances
 - b. Deferred compensation
 - c. Expense accounts
 - d. Sick pay (accumulated but not used)
 - e. Severance pay
 - f. Travel benefits
 - g. Vacation pay (accumulated but not used)
25. Farm equipment
26. Frequent flier miles (e.g., United Airlines Mileage Plus®, American Airlines AAdvantage®)
27. Furs
28. Gifts received
29. Horses and tack
30. Household furniture
31. Inheritance
32. Insurance policy cash balances
33. Investment accounts
34. Jewelry
35. Lawsuit claims
36. Liens and judgments payable to you
37. License agreements
38. Limited liability companies
39. Money market funds
40. Money orders
41. Money purchase plans
42. Motorcycles

43. Mutual funds
44. Partnerships (e.g., general, limited liability, etc.)
45. Patents and royalties
46. Pension plans (including qualified and nonqualified)
47. Personal injury awards
48. Pre-paid plans (e.g., legal services, cafeteria, child care, etc.)
49. Pre-paid property taxes and insurance
50. Professional education, training, degrees, licenses and goodwill
51. Property Held in Trust
52. Real estate
53. Retirement accounts and benefits
 - a. 401k plans
 - b. Defined benefit plans
 - c. Employee stock ownership plans (ESOPs)
 - d. IRAs, SEP-IRAs, Roth IRAs
 - e. Keogh
 - f. Profit-sharing
 - g. SIMPLE
 - h. Tax-sheltered annuities (TSAs)
 - i. Thrift plans
54. Reward programs (e.g., American Express, Hilton Honors, Hertz, etc.)
55. Season tickets (e.g., baseball, opera, etc.)
56. Security deposits
57. Social security benefits
58. Sole proprietorships
59. Stocks and stock options
60. Tax credits, carry-overs and refunds
61. Tax free investments
62. Travelers checks
63. Time share interests in real estate
64. Wine collections

65. Workers' compensation awards

Disclaimer: The contents of this document should not be used as a substitute for competent legal advice from a licensed lawyer, doctor or therapist. Please consult a licensed lawyer, doctor or therapist who is familiar with your case and your state's laws.